

EGG & POULTRY NATIONAL WEEKLY REVIEW

WEDNESDAY, NOVEMBER 22, 2006 VOL. 57 NO. 47

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Poultry Market News & Analysis Branch

NATIONAL EGG REVIEW

Early week prices increased in all areas with the exception of New York where prices were unchanged. During the week prices were unchanged. The market one was steady to fully steady. Retail demand was moderate to very good. Supplies were adequate to close. Central states breaking stock prices were unchanged. Demand was light to instances moderate while offerings were tight to adequate. Floor stocks were in close balance to sufficient with schedules reduced for the remainder of the week. Trade sentiment was mostly steady. Spent hen removal costs remain unchanged. Offerings were adequate to instances tight for the moderate demand. Schedules were reduced for the holiday. Trade sentiment steady. Removal costs remain 4.5 to 11 cents, mostly 6 to 9 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment remained steady to fully steady. Retail demand was good to usually very good as the last of the Thanksgiving holiday orders get filled. Food service sales were moderate to fairly good. Supplies were barely adequate to closely balanced. Central States breaking prices continued unchanged. Demand was light to instances moderate while offerings were tight to adequate. Floor stocks were in close to adequate with schedules reduced for the remainder of the week. Trade sentiment was mostly steady.

	RANGE	MOSTLY
EXTRA LARGE	90-99	93-96
LARGE	89-98	91-94
MEDIUM	67-76	69-72

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady to fully steady. Demand ranged moderate to very good, best for Thanksgiving shopping. Supplies were adequate to close for present trade needs. Breaking stock offerings were noted as barely adequate to adequate for the moderate to good demand. Spent hen supplies were sufficient to about sufficient for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	95-109	98-102
LARGE	92-106	97-101
MEDIUM	68- 81	73- 75

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY,

PA, RI, Northern VA, and VT

COMBINED REGIONAL

Nov 17, 2006 Average prices on sales to volume buyers, Grade A Large or better,

White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	92.00	90.00	62.00
SOUTHEAST	90.50	88.50	61.00
MIDWEST	85.50	83.50	58.50
SOUTH CENTRAL	94.50	92.50	62.50
COMBINED REGIONAL	90.80	88.80	61.06

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

,	11-21-06	11-14-06	11-22-05
Large	71-80	62-71	43-52
Medium	49-55	37-43	33-39

WEEKLY SHELL EGG INVENTORY REPORT- NOVEMBER 20, 2006 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	Nor	theast	Cent	Cent	Atl	Pacific	;
Jumbo	Curr Wk	9.0	21.7	9.5	9.6	13.7	63.5
	Change	0.1	-3.6	-2.1	-2.8	-0.7	-13%
Ex Lge	Curr Wk	27.4	56.9	10.0	23.2	42.3	159.8
	Change	-0.9	1.1	-3.8	-1.1	-10.5	-9%
Large	Curr Wk	49.9	113.5	71.3	92.2	96.4	423.3
	Change	-4.8	-25.9	-27.9	-18.4	-39.8	-22%
Medium	Curr Wk	11.1	38.7	19.7	14.2	31.6	115.3
	Change	0.1	-5.9	-0.3	-3.3	-5.9	-12%
Small	Curr Wk	5.3	6.3	1.9	2.9	3.1	19.5
	Change	-1.4	-1.1	1.4	-0.9	-0.4	-11%
Misc	Curr Wk	7.7	33.3	12.7	10.0	6.0	69.7
	Change	4.2	0.1	4.6	-1.8	-1.1	9%
Ungraded	Curr Wk	14.0	32.8	13.8	21.3	21.0	102.9
	Change	-3.2	-10.7	-3.6	-11.7	-1.7	-23%
Total	Curr Wk	124.4	303.2	138.9	173.4	214.1	954.0
Percent	Change	-5%	-13%	-19%	-19%	-22%	-16%

TOTAL N	lumber of Cases	Percent Change	Number of Cooperators	
Shell Egg	954.0	-16%	165	
Shell Egg Breaking Stoc	k 188.2	-6%	34	
Total Shell Egg	1142.2	-15%	199	

1/ Information supplied by a universe of 165 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 18-Nov-2006 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

(LDO I	IN THOOODAIN	DO) (LACE	ODEO INC		10)	
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,249,612	32,289	10,430	5,403	1,949	3,992
PW	1,248,148	32,875	10,229	5,497	1,999	4,258
LY	1,275,700	31,963	11,183	5,975	2,042	4,425
% PW	0%	-2%	2%	-2%	-3%	-6%
% LY	-2%	1%	-7%	-10%	-5%	-10%
2006	59,491,840	1,473,481	548,473	290,144	126,143	200,107
2005	60,509,254	1,436,895	585,088	313,396	133,886	204,386
% YTC	-2%	3%	-6%	-7%	-6%	-2%
					CW P	N LY
Average Yield Per Case - (Inedible Included) 41.70 42.35 41.97						
Avera	ge Yield Per	Case - (Ine	dible Exclu	ded) 38	3 51 38	94 38 51

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases	s Broken	Liquid whole		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	607,321	47.3%	17,446	52.0%	
PREVIOUS WEEK	596,343	47.8%	17,380	52.9%	
LAST YEAR	512,430	40.2%	14,659	45.9%	

Drailer Eggs Cot

Broiler Chicke Blaced

BROILER HATCHERY

Source: USDA/NASS

	Broiler Eggs Set,		Broiler Chicks Placed		
	19 Selected States		<u>19 Sele</u>	cted States	
			Week I	Ending	
STATE		Nov 11	Nov 18	Nov 11	Nov 18
		2006	2006	2006	2006
			T	housand	
AL	:	*30,879	29,562	*19,635	17,292
AR	:	*29,669	29,543	*20,938	21,767
DE	:	3,690	3,686	5,773	4,583
FL	:	1,354	1,359	1,400	1,209
GA	:	*34,004	33,664	*26,793	26,485
KY	:	*7,186	7,193	*5,421	6,336
LA	:	3,742	3,712	3,950	3,365
MD	:	8,295	8,616	4,676	5,617
MS	:	16,921	17,599	14,645	12,830
NC	:	18,428	18,531	15,056	14,632
OK	:	*6,202	6,412	*5,020	4,289
PA	:	*3,911	3,758	*2,633	2,630
SC	:	5,460	5,487	4,315	4,340
TX	:	13,684	14,040	10,630	10,662
VA	:	*6,255	6,277	4,382	4,808
CA, MO, TN, & WV	:	*17,861	18,138	*14,902	15,142
19 State Total	:	*207,541	207,577	*160,169	155,987
Previous Year Total	:	210,900	212,945	165,141	162,967
Pct. of Prev. Year	:	98	97	97	96
*Revised					

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Dec-06 is estimated at 146.0 million head. This compares to 150.5 million head the previous week and to 154.6 million head the same week a year ago, when the slaughter was 143.7 million head and the composite weighted average price was 62.30 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR Nov 15, 2006 - Nov 21, 2006 LOADS: CURRENT 66.50 **FUTURE 78.00** TOTAL 144.50 SE NE MW CLASS ORG DST ORG DST ORG DST LOADS GNR W 1 75.17 77.00 76.70 77.75 75.50 63.00 79.00 GNR W 2 1.00 53.50 56.50 GNR W 3 5.00 GL W J 87.00 88.50 56.50 5.00 86.00 87.73 66.66 71.00 GL W XL 79.04 30.50 GL W LG 88.47 -- 85.66 74.63 90.03 40.50 GL W MD 67.00 58.00 61.50 64.00 50.04 59.06 18.25 GL W SM 38.00 41.00 36.00 38.00 3.00 GL BR XL -- 106.00 .50 GL BR LG -- 85.00 102.00 1.75 NRBS - 48 -- 41.20 41.00 20.00 NRBS - 45 -- 41.00 44.00 3.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 18-Nov-2006						
Selected	CW	LW	PERCENT	CHANGE		
Consuming Centers	(Th	ousands)	LW	LY		
Atlanta	37.8	31.9	19	24		
Boston	3.4	2.9	17	6		
Chicago	85.7	82.6	4	-21		
Detroit	17.0	22.9	-26	-19		
Kansas City	4.9	4.5	9	0		
Los Angeles	107.5	101.5	6	-9		
New Orleans	6.3	5.4	17	17		
New York	29.8	27.1	10	-7		
St. Louis	28.8	21.6	33	22		
San Francisco	19.9	18.5	8	-1		
Total	341.1	318.9	7	-7		
4 Week Moving Avg.	314.0					

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 18-Nov-2006 (Preliminary)

AVG
IVE
WT
3.08
0.02
2.05
7.40
3.57
7.72

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 41,000; for the current year to date 1,257,000; for last year to date 1,144,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION						
	Y	DUNG	YOUNG	OLD	TOTAL	
	HENS	TOMS	BREED	ERS	TURKEYS	
		Thousa	nds		-	
W/E 18-Nov-200)6					
Head	2,357	2,757	41	1	5,156	
Avg Wt	17.18	36.75	26.77	26.83	27.72	
Last week	2,835	2,964	62	0	5,861	
Same wk yr ago	2,142	2,862	26	7	5,037	
Avg Wt	16.23	35.89	26.52	36.79	27.48	
To-date/2006	91,439	119,525	1,257	203	212,424	
To-date/2005	85,031	119,812	1,144	202	206,189	

LIVE POULTRY	SLTRD UNDE	R FEDER	AL INSPE	ECTION (F	Preliminary)
W/E 18-NOV-200	06 YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
-		THC	DUSAND	S	
Head	160,453	1,151	1,715	2,866	446
Avg Wt	5.49	3.23	7.42	5.74	6.69
Last week	166,315	955	1,600	2,555	591
Same wk yr ago	163,621	1,427	1,444	2,871	526
Avg Wt	5.46	3.37	8.45	5.93	6.85
To-date/2006	7,449,371	49,891	68,897	118,788	23,010
To-date/2005	7,432,403	66,262	65,436	131,698	22,966
(A) The estimate	ed number of	fryers ava	ailable fo	r marketin	g based on
the 2-week revis	sed average	chick pla	cements	6 to 7 we	eks earlier
156.3 million he	ead. Estimat	ed U.S. s	slaughtei	for this	period was
162.4 million he	ad, or 6.1 mi	illion mor	e than es	stimated a	available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 25-Nov-06

	CW - 11/25/06(1)	PW - 11/18/06
CLASS	THOUSAND HEAD	
Broiler/fryer	123,941(2)	167,718
Light hens	600	1,206
Heavy hens	937	1,639
Total	125,478	170,563

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 25-Nov-06 is 156.7 million head compared to 128.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 124.2 million head or 32.5 million less than estimated available. For the week of 02-Dec-06 the estimated available is 156.8 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

			<u> </u>		
		MILLION HEAD	MILLION HEAD		AVG
WEEK ENDI	NG	SLAUGHTERED	AVAILABLE	PCT	WT
October	14	163.7	163.3	100%	5.61
	21	167.6	162.9	103%	5.47
	28	166.2	163.3	102%	5.47
November	4	166.1	163.0	102%	5.29
	11	168.3	159.9	105%	5.50
	18	162.4	156.3	104%	5.49
Year to date		7539.7	7523.0	100%	
November	25		156.7		
December	2		156.8		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 20-NOV-2006 (cents per lb)

U.	S. GRADE A	•		C	OMPOSITE	
	MAJ	WTD AVG	LDS		WTD AVG	LDS
Chicago	57.00-60.00	59.63	34	:	61.23	60
Los Angeles	76.00	74.71	66	:	73.95	117
New York	60.00-63.00	61.68	22	:	61.67	53

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

20-NOV-2006	_	e from V-2006	13-NOV-2006	21-NOV-2005
66.26	10 110	.27	65.99	66.89
NUMBER OF LO	DADS	500		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/			WTD	LBS
8-16 LB HENS	OFFERS	SALES	AVG	(000)
EASTERN REGION 3/	95-102	-	-	-
CENTRAL REGION 4/	95-102	-	-	-
WESTERN REGION 5/	95-102	-	-	-
16-24 LB TOMS				
EASTERN REGION	95-102	-	-	-
CENTRAL REGION	95-102	-	-	-
WESTERN REGION	95-102	_	_	_

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

COLD	STORAG	<u>ie Holdings -</u> S	Selected Centers	(Incl. Gov't Stocks)
(INTH	OUSAND	OS)		Processed other
	Fı	rozen Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	11/20/06	3,163	44,603	64,354
AM	11/01/06	3,262	85,621	63,338
CHG		-99	-41018	1016
PCT C	HG	-3%	-48%	2%

HEN MARKETS HEAVY TYPE

(7 pounds and up)* Final price, cents per lb., Generally for slaughter the week of 20-NOV-06

the week of 20-NOV-00			44 I D
REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	2-7		4.49
Southeast (2)	TFEWR		
South Central(1)	2-7.75		4.76

(1) At Farm Buyer Loading (2) At Farm Producer Loading *Weights under 7 lbs. subject to discount.

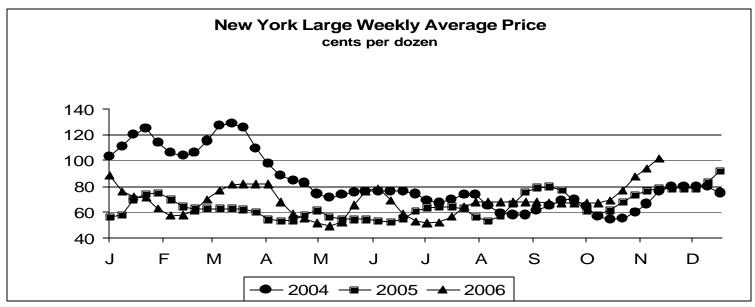
LIGHT TYPE

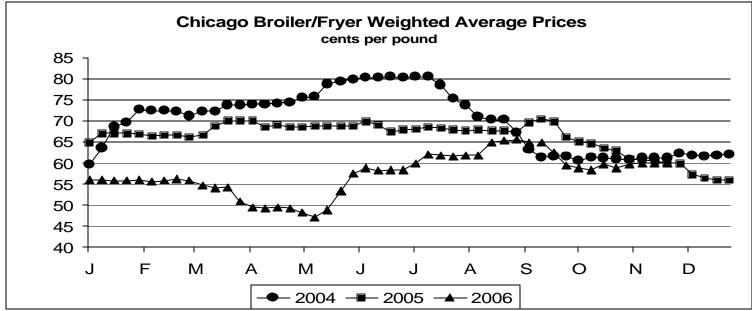
Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 17-NOV-06

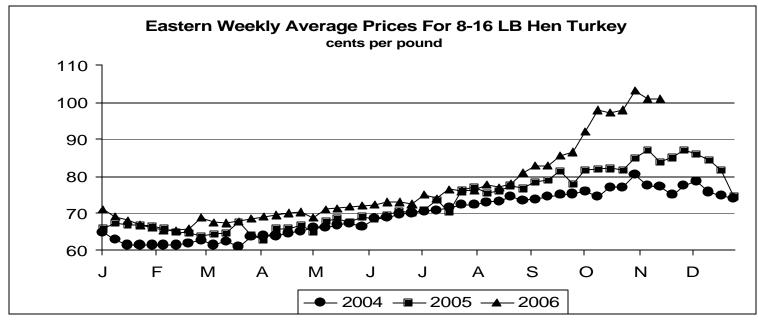
	REMOVAL COST			
REGIONS	RANGE	MAJORITY		
Eastern	6-12	9-11		
South Central	Too Few To Report			
North Central	4.5-11	6-9		

COMMERCIAL EGG N W/E 18-NOV-2006	MOVEMENT CASES	(Receipts From PERCEN	Produce CHANGI	,
REGIONS	(IN THOUS)	PW	LY	
North Atlantic	192.4	4	-6	
East North Central	664.0	3	0	
West North Central	299.3	0	-3	
South Atlantic	202.6	2	2	
South Central	65.9	7	-2	
West	206.8	5	3	
Total	1631.0	3	-1	
Matched Plants report	ing	82	82	
Areas Covered: North At	lantic (ME,VT,MA	A,RI,CT,NH,NY,PA,I	NJ,MD,DE)	
East North Central (WI,IL	,MI,OH,IN) Wes	st North Central (IA,	MN,MO,KS	S,SD)
South Atlantic (SC,NC,VA	A,GA,FL,KY) Sc	outh Central (TN,AL	,AR,MS,OI	〈)

West (CA,CO,WA,OR,UT)







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